**INTEREST RATES MARKET NOTICE**

**Date: 13 October 2020**

**Subject:** New Financial Instrument Listing

***(TOYOTA FIN SERVICES (SA) LIMITED –“TFS166”)***

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The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) LIMITED** on Interest Rate Market with effect from 15 October 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS166

**Nominal Issued** R 701,000,000.00

**Issue Price** 100%

**Coupon** 4.398% (3 Month JIBAR as at 12 Oct 2020 of 3.358% plus 104bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 October 2025

**Books Close Date** 05 January, 05 April, 05 July, 05 October

**Interest Payment Date(s)** 15 January, 15 April, 15 July, 15 October

**Last Day to Register** By 17:00 on 04 January, 04 April, 04 July, 04 October

**Issue Date** 15 October 2020

**Date Convention** Following

**Interest Commencement Date** 15 October 2020

**First Interest Payment Date** 15 January 2021

**ISIN No.** ZAG000171745

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TFS166%20PricingSupplement1510.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TFS166%20PricingSupplement1510.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000